



Alberta Securities Commission

DIRECT LINE: 403.297.3308  
E-MAIL: sean.prosper@asc.ca

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**BY EMAIL**

File No.: CMP-0048792

Magnetic North Acquisition Corp.  
1000, 250 - 2 Street SW  
Calgary, AB  
T2P 0C1

**Attention: Andrew Osis**

Dear Sir/Madam:

**Re: Magnetic North Acquisition Corp., for each of Andrew Osis and Ha Tran -  
Expiry Letter**

The cease trade order issued by the Alberta Securities Commission (the **ASC**) on May 3, 2021 against the securities of Magnetic North Acquisition Corp. for each of Andrew Osis and Ha Tran, will no longer be in effect as of June 2, 2021.

If you have any questions, please do not hesitate to contact the writer.

Yours truly,

"Original signed by"

Sean Prosper  
Statutory Filings Analyst, Corporate Finance