AMENDMENT TO ALBERTA SECURITIES COMMISSION RULES

REPEAL OF ASC FORM 20 AND ASC RULE 45-802

1. Amendments

- (a) Alberta Securities Commission Form 20 Securities Act is repealed.
- (b) Alberta Securities Commission Rule 45-802 *Implementing MI 45-103 Capital Raising Exemptions and Forms 45-103F1, F2 and F3* is repealed.

2. Interpretation

A reference to "Form 20" in any other Commission rule or in an order of the Commission means Form 45-103F4 *Report of Exempt Distribution*.

3. Effective Date

This rule is effective June 16, 2003.