

**ALBERTA SECURITIES COMMISSION
NOTICE**

**Intent to Seek a Blanket Order under Section 221(5)
of the *Securities Act* in Connection with
Form 45-103F4 *Report of Exempt Distribution* and
the Predecessor Form 20 *Report of Trade***

July 4, 2003

Background

On June 16, 2003, the Alberta Securities Commission (“ASC”) implemented a revised version of Multilateral Instrument 45-103 *Capital Raising Exemptions* (“Revised MI 45-103”).

One of the forms implemented under Revised MI 45-103 is Form 45-103F4 *Report of Exempt Distribution* (“Form 45-103F4”) which replaces the prior ASC Form 20 *Report of Trade* (“Form 20”). Form 45-103F4 was designed with the intent that the material information pertaining to the exempt distribution would be disclosed in the main body of the form and personal information would be contained in a separate schedule. In this way, the main body of the form can be made publicly available while the personal information in the schedule can be held in confidence. This is similar to the prior practice with the ASC Form 20; however, the design of the new Form 45-103F4 makes this process administratively simpler.

Notice

The Executive Director intends to make application to the Commission under section 221(5) of the *Securities Act* for an order directing that information on the schedules to all Form 45-103F4s and the personal information (names and addresses of investors) contained in all Form 20s deposited with the Executive Director be held in confidence.

Comments

The comment period will expire August 6, 2003. Comments can be directed to:

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