

**ALBERTA SECURITIES COMMISSION**

**NATIONAL INSTRUMENT 62-101**  
*Control Block Distribution Issues*

**Part 1            AMENDMENTS TO NATIONAL INSTRUMENT 62-101**

**1.1        Amendments** - National Instrument 62-101 *Control Block Distribution Issues* is amended by

- (a)        amending section 1.1 by deleting the definition of information circular requirement;
- (b)        amending section 2.1 by deleting the words “and in Quebec only, the information circular requirement,” in subsection (1);
- (c)        deleting section 2.2 Pledgees;
- (e)        amending Appendix A to strike the reference to Quebec and Policy Statement Q-12 Secondary Distribution through Solicitations under the *Securities Act* (Quebec);
- (f)        deleting Appendix B; and
- (g)        deleting Appendix C.

**PART 2            EFFECTIVE DATE**

**2.1        Effective Date** – These Amendments are effective March 30, 2004.