

**FORM 5**

**Securities Act**

**REPORT BY MANAGEMENT COMPANY  
UNDER SECTION 191 OF THE SECURITIES ACT**

NAME OF THE MUTUAL FUND FOR WHICH THE MANAGEMENT COMPANY PROVIDES SERVICES AND ADVICE:

NAME OF THE MANAGEMENT COMPANY:

DATE OF THE TRANSACTION:

CATEGORY OF THE TRANSACTION (INSTRUCTION 1):

PARTIES TO THE TRANSACTION:

NATURE OF THE TRANSACTION (INSTRUCTION 2):

The undersigned hereby certifies that the information given in this report is true and complete in every respect.

\_\_\_\_\_  
Date of the Report

\_\_\_\_\_  
Name of Management Company

By \_\_\_\_\_  
Signature

\_\_\_\_\_  
Official Capacity

**INSTRUCTIONS:**

1 *Categorize each transaction as being*

- (a) *a transaction or purchase and sale of securities between the mutual fund and a related person or company,*
- (b) *a transaction or purchase and sale of securities resulting in a related person or company receiving a fee,*
- (c) *a loan between the mutual fund and a related person or company, or*
- (d) *a transaction to which the mutual fund and a related person or company of the mutual fund are joint participants.*

2 *Where the transaction is categorized as a purchase or sale of securities between the mutual fund and a related person or company, state*

- (a) *the issuer of the securities purchased or sold,*

- (b) *the class or designation of the securities,*
  - (c) *the amount or number of securities, and*
  - (d) *the consideration.*
- 3 *Where the transaction is categorized as a purchase or sale of securities resulting in a related person or company receiving a fee, state*
- (a) *the issuer of the securities purchased or sold,*
  - (b) *the class or designation of the securities,*
  - (c) *the amount or number of the securities,*
  - (d) *the consideration,*
  - (e) *the name of the related person or company receiving a fee,*
  - (f) *the name of the person or company that paid the fee to the related person or company, and*
  - (g) *the amount of the fee received by the related person or company.*
- 4 *Where the transaction is categorized as a loan between the mutual fund and a related person or company, state*
- (a) *the name of the lender,*
  - (b) *the name of the borrower,*
  - (c) *the amount of money loaned,*
  - (d) *the terms of the loan, and*
  - (e) *the purpose of the loan.*
- 5 *Where the transaction is categorized as one to which the mutual fund and 1 or more of its related persons or companies are joint participants, state terms of participation and the purpose of the transaction.*

IT IS AN OFFENCE UNDER THE *SECURITIES ACT* FOR A PERSON OR COMPANY TO MAKE A STATEMENT IN A DOCUMENT REQUIRED TO BE PROVIDED TO THE COMMISSION, THAT, IN A MATERIAL RESPECT AND AT THE TIME AND IN THE LIGHT OF THE CIRCUMSTANCES UNDER WHICH IT IS MADE, IS MISLEADING OR UNTRUE, OR DOES NOT STATE A FACT THAT IS REQUIRED TO BE STATED OR THAT IS NECESSARY TO MAKE THE STATEMENT NOT MISLEADING.