

**ALBERTA SECURITIES COMMISSION
NOTICE**

**Notice and Publication for Comment
Local Consequential Amendments Relating to Proposed
National Instrument 81-106 *Investment Fund Continuous Disclosure*
and Form 81-106F1**

May 28, 2004

This Notice supplements the Canadian Securities Commission (CSA) Notice issued today concerning proposed National Instrument 81-106 *Investment Fund Continuous Disclosure* (NI 81-106) and its related form and companion policy.

In conjunction with proposed NI 81-106 and its related form and companion policy, the Alberta Securities Commission (ASC) proposes to make, or to recommend, other changes to current Alberta securities laws and ASC policies, as described below. These local changes would be in addition to the changes to national instruments and policies discussed in the CSA Notice.

Purpose and Effect of Local Changes

In general, the purpose of these local changes is to eliminate provisions of current Alberta securities laws that would apply to continuous disclosure and proxy solicitations for investment funds. These provisions would be replaced by the new requirements of NI 81-106 (published September 20, 2002).

Implementation of NI 81-106

Upon the implementation of NI 81-106 the following ASC Rules and Forms will be repealed:

ASC Rules

- section 143;
- section 144;
- section 145;
- section 146;
- section 147;
- section 148;
- section 150;
- section 151;
- section 152;
- section 153;
- section 154;
- section 155;
- section 156;
- section 157;
- section 158;
- section 159;
- section 160;

- section 162;
- section 163;
- section 164;
- section 165;
- section 166;
- section 167;
- section 168; and
- section 169.

ASC Forms

- Form 27 *Material Change Report Under Section 146(1) of the Securities Act*;
- Form 28 *Annual Filing of Reporting Issuer*; and
- Form 30 *Information Circular*.

Further Information

Questions concerning this Notice can be directed to:

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