

Note: [17 Mar 2008] – Amendments to 45-101F arising from NI 41-101. Refer to Appendix G of CSA Notice announcing repeal and replacement of NI 41-101 dated 21 Dec 2007.

**AMENDMENT INSTRUMENT FOR
FORM 45-101F INFORMATION REQUIRED IN A RIGHTS OFFERING CIRCULAR OF
NATIONAL INSTRUMENT 45-101 RIGHTS OFFERINGS**

1. **This Instrument amends Form 45-101F *Information Required in a Rights Offering Circular*.**
2. **Section 3.1 is amended**
 - (a) **by striking out** “for” **and substituting** “of” **before** “agent(s) for service”;
 - (b) **by striking out** “collect from the issuer, judgments obtained in Canadian courts predicated on the civil liability provisions of securities legislation” **and substituting** “enforce judgements obtained in Canada against [the issuer].”.
3. **Section 3.2 is repealed.**
4. **Section 11.2 is repealed and the following is substituted:**

“11.2 – Underwriting Conflicts

Comply with the requirements of National Instrument 33-105 *Underwriting Conflicts*.

INSTRUCTION:

Disclose any information concerning conflicts of interest, including, without limitation, underwriting conflicts, as required by securities legislation.”.
5. **Section 13.1 is amended**
 - (a) **by striking out** “is the direct or indirect beneficial owner of or exercises control or direction over more than 10 percent” **and substituting** “beneficially owns, or controls or directs, directly or indirectly, more than 10%”; **and**
 - (b) **by adding** “, directly or indirectly” **after** “owned, controlled or directed” **wherever it occurs.**
6. **This Instrument comes into force on March 17, 2008.**