

Note: [8 Sep 2008] –Amendments to 41-101F2 arising from NI 81-101. Refer to the CSA Notice announcing amendments to NI 81-101 dated 20 Jun 2008.

**NATIONAL INSTRUMENT 41-101
GENERAL PROSPECTUS REQUIREMENTS**

AMENDING INSTRUMENT

1. Form 41-101F2 *Information Required in an Investment Fund Prospectus* is amended in Item 20.2 by
 - (a) striking out “and” at the end of subsection (a); and
 - (b) adding the following after subsection (a):

“(a.1) If the valuation principles and practices established by the manager differ from Canadian GAAP, describe the differences, and”.
2. This Instrument comes into force on September 8, 2008.