

*Note: [31 Jul 2010] - Amendments to 45-102 CP arising from repeal and replacement of Alberta Securities Commission Rules (General). Refer to Appendix C, Schedule 3 of ASC Notice announcing repeal and replacement of Alberta Securities Commission Rules (General) dated 16 Jul 2010.*

**AMENDMENTS TO  
COMPANION POLICY 45-102 RESALE OF SECURITIES**

- 1. *Companion Policy 45-102 Resale of Securities is amended in section 1.9 by removing the reference to “Section 4 of the Alberta Securities Commission Rules” and replacing it with “Section 3.1 of Alberta Securities Commission Rule 45-511 Local Prospectus Exemptions and Related Requirements”.***