

*Note: [30 Jun 2011] – Amendments to NI 45-101 arising from the repeal and replacement of NI 43-101. Refer to Appendix G of CSA Notice announcing repeal and replacement of NI 43-101 dated 08 Apr 2011.*

**Amendments to  
National Instrument 45-101 *Rights Offerings***

1. National Instrument 45-101 *Rights Offerings* is amended by this Instrument.
2. ***Subsection 3.1(1) is amended by repealing item 4 and substituting the following:***  
  
“4. A copy of the technical reports, certificates, and consents required  
under National Instrument 43-101 *Standards of Disclosure for Mineral Projects.*”
3. This Instrument comes into force on June 30, 2011.