

*Note: [01 May 2011] – Amendments to NI 41-101. Refer to Annex A of CSA Notice 11-314.*

**Amendments to National Instrument 41-101 *General Prospectus Requirements***

1. ***National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.***
2. ***Appendix A, Schedule 3 - Regulators is amended by replacing the address of the Alberta Securities Commission with:***  

Suite 600, 250 – 5<sup>th</sup> Street SW  
Calgary, Alberta T2P 0R4
3. This instrument comes into force on May 1, 2011.