

*Note: [01 May 2011] – Amendments to NI 45-106. Refer to Annex A of CSA Notice 11-314.*

**Amendments to National Instrument 45-106 *Prospectus and Registration Exemptions***

1. ***National Instrument 45-106 Prospectus and Registration Exemptions is amended by this Instrument.***
2. ***Form 45-106F1 Report of Exempt Distribution is amended by replacing the address of the Alberta Securities Commission with:***  

Suite 600, 250 – 5<sup>th</sup> Street SW  
Calgary, AB T2P 0R4
3. This instrument comes into force on May 1, 2011.