

**Form 51-105F4**

**Notice – Issuer Ceases to be an OTC Reporting Issuer**

This is the form required under subsection 4(2) of Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*. This form must be completed and filed in jurisdictions other than Québec if an OTC reporting issuer has ceased to be an OTC issuer because it has a class of securities listed or quoted on an exchange or a quotation and trade reporting system specified in the definition of “OTC issuer” in section 1 of the Instrument.

In Québec, an OTC reporting issuer that has a class of securities listed or quoted on an exchange or a quotation and trade reporting system specified in the definition of “OTC issuer” in section 1 of the Instrument must apply to the securities regulatory authority to have its status as an OTC reporting issuer revoked in order to cease to be an OTC issuer.

**The Issuer**

Name of Issuer: \_\_\_\_\_ (the Issuer)

Head office address: \_\_\_\_\_  
\_\_\_\_\_

Last head office address (if different from above): \_\_\_\_\_  
\_\_\_\_\_

Telephone number: \_\_\_\_\_

Fax number: \_\_\_\_\_

E-mail address: \_\_\_\_\_

**Ceasing to be an OTC Reporting Issuer**

The Issuer’s \_\_\_\_\_ [describe class of securities] are listed or quoted on \_\_\_\_\_ [name of exchange or quotation and trade reporting system listed in definition of OTC issuer in section 1 of Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*].

If the Issuer has ceased to be an OTC issuer, the Issuer is no longer an OTC Reporting Issuer under Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*.

The Issuer [**will not be / will remain**] a reporting issuer in a jurisdiction of Canada.

**Certificate**

On behalf of the Issuer, I certify that the statements made in this Notice are true.

Date: \_\_\_\_\_

\_\_\_\_\_  
Name of Issuer

\_\_\_\_\_  
Print name, title and telephone number  
of person signing on behalf of the Issuer

\_\_\_\_\_  
Signature

**Warning:** It is an offence to make a statement in this Notice that is false or misleading in a material respect, or to omit facts that make this Notice false or misleading in a material respect.