

Note: [14 May 2013] – Amendments to NI 51-102 arising from NI 41-101. Refer to Appendix L of the CSA Notice announcing amendments to NI 41-101, NI 44-101, NI 44-102 and NI 81-101 dated 28 Feb 2013.

**Amendments to
National Instrument 51-102 Continuous Disclosure Obligations**

1. ***National Instrument 51-102 Continuous Disclosure Obligations is amended by this Instrument.***
2. ***Section 1.1 is amended in the definition of “executive officer”, by adding the following paragraph “(a.1) a chief executive officer or chief financial officer;” after “(a) a chair, vice-chair or president;”.***
3. ***Paragraph 8.10(1)(b) is amended by adding after “that is not of securities of another issuer” the following:***

, unless the vendor transferred the business referenced in paragraph (1)(a) to the other issuer and that other issuer

 - (i) was created for the sole purpose of facilitating the acquisition; and
 - (ii) other than assets or operations relating to the transferred business, has no
 - (A) substantial assets; or
 - (B) operating history.
4. ***Paragraph 8.10(4)(a) is amended by***
 - (a) ***replacing “gross revenue” with “gross sales”, and***
 - (b) ***replacing “royalty expenses” with “royalties”.***
5. This Instrument comes into force on May 14, 2013.