

*Note: [31 Dec 2007] – Amendments to 44-101CP arising from NP 48. Refer to Appendix G of CSA Notice announcing the repeal of NP 48 dated 12 Oct 2007.*

**Amendments to Companion Policy 44-101CP to National Instrument 44-101 Short Form Prospectus Distributions**

***1. This Instrument amends Companion Policy 44-101CP to National Instrument 44-101 Short Form Prospectus Distributions.***

***2. Companion Policy 44-101CP to National Instrument 44-101 Short Form Prospectus Distributions is amended by adding the following after section 4.13:***

4.14 Previously Disclosed Material Forward-Looking Information – If an issuer, at the time it files a short form prospectus,

1. has previously disclosed to the public material forward-looking information for a period that is not yet complete;
2. is aware of events and circumstances that are reasonably likely to cause actual results to differ materially from the material forward-looking information; and
3. has not filed an MD&A or MD&A supplement with the securities regulatory authorities that discusses those events and circumstances and expected differences from the material forward-looking information, as required by section 5.8 of NI 51-102,

the issuer should discuss those events and circumstances, and the expected differences from the material forward-looking information, in the short form prospectus.

***3. These amendments come into force on December 31, 2007.***