

Note: [01 Jan 2014] – Amendments to NI 81-101 arising from NI 81-106. Refer to Appendix F of CSA Notice announcing amendments to NI 81-106 dated 03 Oct 2013.

**Amendments to
National Instrument 81-101 Mutual Fund Prospectus Disclosure**

- 1. National Instrument 81-101 Mutual Fund Prospectus Disclosure is amended by this Instrument.**
- 2. Section 1.1 of National Instrument 81-101 is amended by adding the following after the definition of “executive officer”:**

“financial statements” includes interim financial reports;
- 3. Clause 2.3(1)(b)(i)(A) of National Instrument 81-101 is amended by striking out “draft opening balance sheet” and substituting “draft opening statement of financial position”.**
- 4. Subparagraph 2.3(3)(a)(ii) of National Instrument 81-101 is amended by striking out “audited balance sheet” and substituting “audited statement of financial position”.**
- 5. Section 3.1 of National Instrument 81-101 is amended by**
 - (a) in paragraphs 1.2 and 3, striking out “interim financial statements” and substituting “interim financial report”,**
 - (b) in paragraph 1.3, striking out “interim financial statements” and substituting “an interim financial report”, and**
 - (c) in paragraph 1.3, striking out “audited balance sheet” and substituting “audited statement of financial position”.**
- 6. Section 3.1.1 of National Instrument 81-101 is amended by striking out “interim financial statements” and substituting “interim financial reports”.**
- 7. Section 3.1 of Part A of Form 81-101F1 Contents of Simplified Prospectus is amended by striking out “interim financial statements” and substituting “interim financial report”.**
- 8. Section 3.2 of Part A of Form 81-101F1 is amended by striking out “interim financial statements” and substituting “interim financial report”.**
- 9. This Instrument comes into force on January 1, 2014.**