

Note: [30 Jun 2015] – Changes to 41-101CP. Refer to Annex E2 of CSA Notice announcing amendments to NI 41-101 dated 09 Apr 2015.

**Changes to
Companion Policy to National Instrument 41-101 General Prospectus Requirements**

1. ***The changes to the Companion Policy to National Instrument 41-101 General Prospectus Requirements are set out in this schedule.***

2. ***Subsection 4.4(3) is changed by***
 - (a) ***replacing*** “the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1” ***with*** “,”

 - (b) ***replacing the “.”with “,” and***

 - (c) ***adding the following after*** “financial year-end,”:

either of the following apply:

 - (a) for an issuer that is not a venture issuer or an IPO venture issuer, the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1;

 - (b) for a venture issuer or an IPO venture issuer, the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1 if “100 percent” is read as “40 percent”.

3. These changes become effective on June 30, 2015.