

Note: [17 Nov 2015] – Amendments to NI 58-101 arising from the recognition of Aequitas NEO Exchange Inc. as an Exchange. Refer to Annex H of CSA Notice (see NI 51-102) announcing amendments dated 03 Sep 2015.

**Amendments to
National Instrument 58-101 *Disclosure of Corporate Governance Practices***

- 1. *National Instrument 58-101 Disclosure of Corporate Governance Practices is amended by this Instrument.***
- 2. *Section 1.1 is amended in the definition of “venture issuer” by adding “Aequitas NEO Exchange Inc.,” after “Toronto Stock Exchange.”***
- 3. *Section 1.3 is amended by replacing paragraph (c) with the following:***
 - (c) an exchangeable security issuer or credit support issuer that is exempt under section 13.3 or 13.4 of NI 51-102, as applicable; and .
- 4. This Instrument comes into force on November 17, 2015.**