

Note: [08 Dec 2015] - Amendments to NI 44-101 arising from NI 45-106. Refer to Annex D3 of the CSA Notice announcing amendments to NI 45-106 dated 24 Sep 2015.

**Amendments to
National Instrument 44-101 Short Form Prospectus Distributions**

- 1. National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.**
- 2. Paragraph 4.2(b) is amended by deleting “and” at the end of subparagraph (ii), by replacing the “.” with “,” and by adding the following subparagraphs:**
 - (iv) the evidence of financial ability required to be delivered under section 8A.4 of NI 41-101 if it has not previously been delivered, and
 - (v) the evidence of fair value required to be delivered under subsection 8A.2(2) of NI 41-101 if it has not previously been delivered..
- 3. This Instrument comes into force on December 8, 2015.**