

Note: [08 Dec 2015] - Amendments to NI 45-102 arising from NI 45-106. Refer to Annex D4 of the CSA Notice announcing amendments to NI 45-106 dated 24 Sep 2015.

**Amendments to
National Instrument 45-102 Resale of Securities**

- 1. National Instrument 45-102 Resale of Securities is amended by this Instrument.**
- 2. Appendix E is amended by replacing “section 2.1 [Rights offering]” with:**
 - section 2.1 [Rights offering – reporting issuer]
 - section 2.1.1 [Rights offering – stand-by commitment]
 - section 2.1.2 [Rights offering – issuer with a minimal connection to Canada].
- 3. This Instrument comes into force on December 8, 2015.**