

Note: [31 Aug 2018] – Changes to 45-102CP arising from ASC Rule 72-501. Refer to Annex C of the ASC Notice announcing the repeal and replacement of ASC Rule 72-501 dated 10 Aug 2018.

**CHANGES TO
COMPANION POLICY 45-102 RESALE OF SECURITIES**

- 1. Companion Policy 45-102 Resale of Securities is changed by this Document.**
- 2. Subsection 1.1(3.) is changed by replacing the words “Alberta Securities Commission Blanket Order 45-519 Prospectus Exemptions for Resale Outside Canada” with the words “sections 10 and 11 of Alberta Securities Commission Rule 72-501 Distributions to Purchasers Outside Alberta”.**
- 3. This change becomes effective on August 31, 2018.**