

**ALBERTA SECURITIES COMMISSION RULE 44-803**

**IMPLEMENTING**

**NATIONAL INSTRUMENT 44-103  
*POST-RECEIPT PRICING***

**PART 1 DEFINITIONS**

**1.1 Definitions**

- (a) In this Rule, "NI 44-103" means National Instrument 44-103 *Post-Receipt Pricing*.
- (b) Each term used in this Rule that is defined or interpreted in Part 1 of NI 44-103 has the meaning given to it in that Part.

**PART 2 EXEMPTION FROM CERTAIN PROSPECTUS REQUIREMENTS**

**2.1 Exemption from Prospectus Form and Content Requirements**

To the extent that they are inconsistent with NI 44-103, the requirements of Part 8 of the Act and the Alberta Securities Commission Rules thereunder, as they concern the form and content of a preliminary prospectus and a prospectus, do not apply to a distribution for which the PREP procedures are available under, and that is effected in compliance with, NI 44-103.

**PART 3 EFFECTIVE DATE**

**3.1 Effective Date**

This Rule comes into force on December 31, 2000.