

**FORM 20A  
Securities Act**

REPORT UNDER SECTION 130 OF A TRADE MADE UNDER SECTIONS 107(1)(a), (b), (c), (d), (l), (m), (n), (o), (p), (q), (t), (t.1), (u) OR (z) OF THE *SECURITIES ACT* AND SECTION 122(b) OR (d) OF THE *SECURITIES REGULATION*.

*Note: This report is not required if a bank to which the Bank Act (Canada) applies or a trust company registered under the Trust Companies Act acquires from a customer an evidence of indebtedness of the customer or an equity investment in the customer acquired concurrently with an evidence of indebtedness.*

1. Full name and address of the issuer.
2. Full name and address of the vendor(s) or agent of the vendor(s).
3. Method used to sell the securities.
4. Amount of capital proposed to be raised under the offering.
5. Amount of capital actually raised under the offering.
6. Date that the offering closed (if the offering did not close, so state and provide explanations).
7. Proposed use of proceeds.
8. Complete the following chart:

(a) Exemptions Relied Upon	(b) Amount of Capital Raised under Each Exemption	(c) Number of Investors Under Each Exemption
_____	_____	_____

The undersigned certifies that the statements made in this report are true and correct.

Dated at \_\_\_\_\_  
this \_\_\_\_\_ day of \_\_\_\_\_, 19 \_\_\_\_\_

\_\_\_\_\_  
(Name of issuer or issuer's Agent -  
PLEASE PRINT)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Official capacity) PLEASE PRINT

\_\_\_\_\_  
(Please print here name of individual whose  
signature appears above, if different from name  
of issuer or issuer's agent printed above)