FORM 5

APPLICATION FOR RENEWAL OF REGISTRATION
AS DEALER, ADVISER OR UNDERWRITER

Note: This form is not to be used for the reporting of amendments.

Application is made for renewal of registration under the Securities
Act as _____
in the category of _____

*(Note: Refer to sections 16 and 17 of the Alberta Securities
Commission Rules to confirm the appropriate category of
registration.)*

1. Name of Applicant _____

2. (1) Head Office Business Address _____
_____

Telephone No. _____ Postal Code _____

(b)   Mailing address for delivery of renewal certificate
_____

3. There have been no changes to the information provided in Form
3 dated the _____ day of _____, 19__ and attached as Exhibit 1,
except as set out in the attached Exhibit 2.

Dated at _____   _____
                                        (Name of applicant)

this _____ day of _____   By _____
                                        (Signature of applicant,
19__   partner or officer)

                               _____
                                        (Official Capacity)

AFFIDAVIT

In the Matter of the Securities Act

Province of Alberta   )   I, _____

)   (name in full)

)

of _____   )   of the _____

)   in the _____ of _____

MAKE OATH AND SAY:

1 I am the applicant (or a partner or officer of the applicant) herein for renewal of registration and I signed the application for renewal of registration.

2 The statements of fact made in the application for renewal of registration are true.

SWORN before me at the _____)

in the ____ of _____)

this _____ day of _____)   _____

19 __   )   (Signature)

)

)

_____)

   (A Commissioner, etc.)   )

IT IS AN OFFENCE UNDER THE *SECURITIES ACT,* THE *SECURITIES REGULATION* AND THE *ALBERTA SECURITIES COMMISSION RULES* FOR A PERSON OR COMPANY TO MAKE A STATEMENT IN A DOCUMENT REQUIRED TO BE FILED OR FURNISHED UNDER THE ACT OR THE REGULATIONS THAT, AT THE TIME AND IN THE LIGHT OF THE CIRCUMSTANCES UNDER WHICH IT IS MADE, IS A MISREPRESENTATION.

ANY FEE PAYABLE UNDER THE *SECURITIES ACT, THE ALBERTA SECURITIES COMMISSION RULES* AND THE *SECURITIES REGULATION* SHALL BE PAID TO THE ALBERTA SECURITIES COMMISSION. ANY FAILURE TO ACCOMPANY A FORM OR APPLICATION WITH THE PRESCRIBED FEE MAY RESULT IN THE RETURN OF THAT FORM OR APPLICATION.