

*Note: [29 Dec 2006] - Amendments to NI 44-101 arising from NI 51-102. Refer to Appendix C of CSA Notice announcing amendments to NI 51-102 dated 13 Oct 2006.*

**Consequential amendments to  
National Instrument 44-101 Short Form Prospectus Distributions**

**1. National Instrument 44-101 Short Form Prospectus Distributions is amended by this Instrument.**

**2. Section 1.1 is amended by,**

**a. repealing the definition of “approved rating” and substituting the following:**

“approved rating” means, for a security, a rating at or above one of the following rating categories issued by an approved rating organization for the security or a rating category that replaces a category listed below:

<b>Approved Rating Organization</b>	<b>Long Term Debt</b>	<b>Short Term Debt</b>	<b>Preferred Shares</b>
Dominion Bond Rating Service Limited	BBB	R-2	Pfd-3
Fitch Ratings Ltd.	BBB	F3	BBB
Moody’s Investors Service	Baa	Prime-3	“baaa”
Standard & Poor’s	BBB	A-3	P-3

**b. repealing the definition of “approved rating organization” and substituting the following:**

“approved rating organization” means each of Dominion Bond Rating Service Limited, Fitch Ratings Ltd., Moody’s Investors Service, Standard & Poor’s and any of their successors;

**3. This amendment comes into force December 29, 2006.**