

**REPEAL OF
ASC RULE 46-501
*JUNIOR CAPITAL POOL OFFERINGS***

Note: [July 04, 2008] - Repeal of ASC Rule 46-501. Refer to Appendix I of CSA Notice announcing amendments to NI 51-102 dated 18 Apr 2008.

1. ASC Rule 46-501 *Junior Capital Pool Offerings* is repealed.

2. This Rule comes into force July 4, 2008.