

**AMENDMENTS TO
ALBERTA SECURITIES COMMISSION
RULES**

PART 1 Amendments

1. Section 123.1(d) of the Alberta Securities Commission Rules is amended by deleting "Form 23" and substituting "Form 45-102F3".

2. Section 126 of the Alberta Securities Commission Rules is amended by deleting the provision in its entirety and substituting the following:

 126(1) The first trade in a security distributed under section 122(b) or (d) is subject to section 2.5 of MI 45-102 *Resale of Securities*.

 (2) the first trade in a security distributed under section 122(c) is subject to section 2.6 of MI 45-102 *Resale of Securities*.

3. Sections 131, 132 and 133 of the Alberta Securities Commission Rules are repealed.

4. Forms 21, 22 and 23 of the Alberta Securities Commission Rules are repealed.

5. Alberta Securities Commission Rule 45-501 *System for Shorter Hold Period for Issuers Filing an AIF* is repealed.

PART 2 Effective Date

These amendments come into force on November 30, 2001.