

FORM 35

NOTICE OF INTENTION TO MAKE AN ISSUER BID

ITEM 1 Name of Issuer:

ITEM 2 Securities Sought:

State the class and number of securities or principal amount of debt securities sought.

ITEM 3 Time period:

State, where known, the dates on which the issuer bid will commence and close.

ITEM 4 Method of Acquisition:

State the method by which the securities will be acquired.

ITEM 5 Consideration Offered:

State the consideration to be offered.

ITEM 6 Payment for Securities:

State the particulars of the method and time of payment of the consideration.

ITEM 7 Reasons for the Issuer Bid:

State the purpose and business reasons for the issuer bid.

ITEM 8 Acceptance of Bid:

State

- (a) the names of every director and every senior officer of the issuer who intends to accept the issuer bid, and
- (b) where their intention to accept the bid is known after reasonable inquiry, the names of
 - (i) every associate of every director and senior officer of the issuer,
 - (ii) every person and every company holding 10% or more of any class of equity securities of the issuer, and
 - (iii) every person and every company acting jointly or in concert with the issuer,

who intends to accept the bid.

ITEM 9 Benefits from Bid:

State the direct or indirect benefits to any of the persons or companies named in Item 8 of accepting or refusing to accept the issuer bid.

ITEM 10 Material Changes in the Affairs of the Issuer:

Disclose the particulars of any plans or proposals for material changes in the affairs of the issuer, including

- (a) any contract or agreement under negotiation, or
- (b) any proposal
 - (i) to liquidate the issuer,
 - (ii) to sell, lease or exchange all or a substantial part of its assets,
 - (iii) to amalgamate it with any other business organization, or
 - (iv) to make any material changes in its business, corporate structure (debt or equity) management or personnel.

Signature:

This notice must be signed by a director or senior officer of the issuer duly authorized to sign.

DATE OF NOTICE

IT IS AN OFFENCE UNDER THE *SECURITIES ACT* AND THE *ALBERTA SECURITIES COMMISSION RULES* FOR A PERSON OR COMPANY TO MAKE A STATEMENT IN A DOCUMENT REQUIRED TO BE FILED OR FURNISHED UNDER THE ACT OR THE RULES THAT, AT THE TIME AND IN LIGHT OF THE CIRCUMSTANCES IN WHICH IT IS MADE, IS A MISREPRESENTATION.

ANY FEE PAYABLE TO THE ALBERTA SECURITIES COMMISSION UNDER THE *SECURITIES ACT*, *THE SECURITIES REGULATION* AND THE *ALBERTA SECURITIES COMMISSION RULES* SHALL BE PAID TO THE ALBERTA SECURITIES COMMISSION IN ACCORDANCE WITH THE REQUIREMENTS OF THE FEE SCHEDULE TO THE SECURITIES REGULATION. ANY FAILURE TO ACCOMPANY A FORM OR APPLICATION WITH THE PRESCRIBED FEE SHALL RESULT IN THE RETURN OF THAT FORM OR APPLICATION.