

*Note: [18 Nov 2020] – Changes to 41-101CP arising from NI 51-102. Refer to Annex E of the CSA Notice announcing amendments to NI 51-102 dated 20 Aug 2020.*

**CHANGES TO  
COMPANION POLICY TO NATIONAL INSTRUMENT 41-101 GENERAL  
PROSPECTUS REQUIREMENTS**

1. ***Companion Policy to National Instrument 41-101 General Prospectus Requirements is changed by this Document.***
2. ***Subsection 5.9(5) is changed by replacing the text of the first bullet with:***  
  
if the indirect acquisition would be considered a significant acquisition under subsection 35.1(4) of Form 41-101F1 if the issuer applied those provisions to its proportionate interest in the indirect acquisition of the business;
3. This change becomes effective on November 18, 2020.