

Note: [16 May 2021] – Withdrawal of 45-509CP. Refer to Schedule B of the ASC Notice announcing the repeal of ASC Rule 45-509 dated 27 Apr 2021.

Schedule B

Withdrawal of Companion Policy 45-509 Offering Memorandum for Real Estate Securities

- 1. Companion Policy 45-509 Offering Memorandum for Real Estate Securities is withdrawn by this Document.***
- 2. This withdrawal becomes effective on May 16, 2021.***