

Note: [20 May 2021] – Proposed amendments to MI 61-101 arising from NI 51-102. Refer to Annex E of the CSA Notice announcing proposed amendments to NI 51-102 dated 20 May 2021.

**PROPOSED AMENDMENTS TO
MULTILATERAL INSTRUMENT 61-101 PROTECTION OF MINORITY SECURITY
HOLDERS IN SPECIAL TRANSACTIONS**

1. ***Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions is amended by this Instrument.***
2. ***In the following provisions "*, or section 5.4 of National Instrument 51-102 Continuous Disclosure Obligations" *is replaced with "or its MD&A":***
 - (a) ***paragraph 2.4(2)(b);***
 - (b) ***paragraph 2.4(3)(b);***
 - (c) ***paragraph 4.4(2)(b);***
 - (d) ***paragraph 4.4(3)(b).***
3. ***Paragraph 4.4(1)(a) is amended by replacing "Aequitas NEO Exchange Inc." with "NEO Exchange Inc."***
4. ***Subsection 5.5(b) is amended by replacing "Aequitas NEO Exchange Inc." with "NEO Exchange Inc."***
5. ***Subparagraph 5.7(1)(b)(i) is amended by replacing "Aequitas NEO Exchange Inc." with "NEO Exchange Inc."***
6. This Instrument comes into force on **[December 15, 2023]**.