

Note: [25 Aug 2021] – Changes to 45-108CP arising from NI 52-112. Refer to Annex F of CSA Notice announcing NI 52-112 dated 27 May 2021.

**CHANGE TO
COMPANION POLICY 45-108CP CROWDFUNDING**

- 1. *Companion Policy 45-108CP Crowdfunding is changed by this Document.***
- 2. *Section 16 is changed by replacing the last paragraph with the following:***

Non-GAAP financial measures and other financial measures – An issuer that intends to disclose financial measures that are subject to National Instrument 52-112 *Non-GAAP and Other Financial Measures Disclosure*, including in its crowdfunding offering document, should refer to the requirements set out in that Instrument..

- 3. This change becomes effective on August 25, 2021.**