

Note: [09 Jun 2023] – Amendments to ASC Rule 13-501 arising from NI 13-103. Refer to Schedule 1 of the ASC Notice dated 30 May 2023.

## AMENDMENTS TO ALBERTA SECURITIES COMMISSION RULE 13-501 FEES

1. *Alberta Securities Commission Rule 13-501 Fees is amended by this Instrument.*
2. *Part 2 is replaced with the following:*

### PAYMENT, WAIVER AND REFUND

#### Payment of fees

2. Any fee payable under this Rule must be paid to the Commission.

#### Waiver or refund of fees

3. The Executive Director may waive or refund any fee in whole or in part that is payable under Alberta securities laws..

3. *Subsection 11(4) is amended*

*(a) by replacing “report of exempt distribution” with “Form 45-106F1 Report of Exempt Distribution”, and*

*(b) by deleting “pursuant to National Instrument 45-106 Prospectus Exemptions” .*

4. *Section 12 is amended*

*(a) in subsection (2), by adding “file a notice of proceeds.” after “termination of the offering,”,*

*(b) by deleting paragraphs (2)(a) and (b), and*

*(c) by deleting subsection (3).*

5. *Subsection 15(1) is amended*

*(a) by deleting “it must be accompanied by”, and*

*(b) by adding “must be paid” after “participation fee”.*

6. *Section 41 is repealed.*

7. *Section 42 is amended*

*(a) in subsection (1), by replacing “, 39 and any other pre-filing” with “or 39”,*

**(b) by adding the following subsection after subsection (1):**

(1.1) Each pre-filing that is not a pre-filing referred to under subsection (1), and is a pre-filing under National Policy 11-202 *Process for Prospectus Reviews in Multiple Jurisdictions*, National Policy 11-203 *Applications for Exemptive Relief in Multiple Jurisdictions* or National Policy 11-206 *Process for Cease to be a Reporting Issuer Applications*, must be accompanied by a fee of \$375.,

**(c) in subsection (2), by adding the words “or (1.1)” after “subsection (1)”, and**

**(d) in subsection (3), by adding the words “or (1.1)” after “subsection (1)”, and replacing “and when a” with “the” .**

**8. Section 51 is repealed.**

**9. Form 13-501F1 Class 1 Reporting Issuers and Class 3b Reporting Issuers – Participation Fee is amended by deleting the following:**

Late Fee, if applicable \$ \_\_\_\_\_

Total Fee Payable \$ \_\_\_\_\_

(Participation Fee plus Late Fee).

**10. Form 13-501F2 Class 2 Reporting Issuers– Participation Fee is amended by deleting the following:**

Late Fee, if applicable \$ \_\_\_\_\_

Total Fee Payable \$ \_\_\_\_\_

(Participation Fee plus Late Fee).

**11. Form 13-501F4 Class 3A Reporting Issuers– Participation Fee is amended by deleting the following:**

Late Fee, if applicable \$ \_\_\_\_\_

Total Fee Payable

(Participation Fee plus Late Fee) \$ \_\_\_\_\_ 400.

12. *Form 13-501F5 Investment Fund – Participation Fee is repealed, and replaced with the following:*

**FORM 13-501F5  
INVESTMENT FUND – PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, \_\_\_\_\_, a manager of the investment fund(s) noted below have examined this Form 13-501F5 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

\_\_\_\_\_  
Name:  
Title:

\_\_\_\_\_  
Date:

**Investment Fund Name:** \_\_\_\_\_

*(If this form is being filed for more than one investment fund, enter 'See Schedule A' in the 'Investment Fund Name' field and identify the full legal name of each fund in Schedule A)*

**Financial year end date:** \_\_\_\_\_

The investment fund(s) is(are) required to file an annual financial statement pursuant to National Instrument 81-106 *Investment Fund Continuous Disclosure*.

**Participation Fee** \$ 350

**Number of Investment Funds** \$ \_\_\_\_\_

**Total Fee Payable** \$ \_\_\_\_\_

*(Participation Fee multiplied by the number of Investment Funds)*

**Schedule A**

<b>Investment Fund Name</b>

*(Enter the full legal name of each investment fund included in this form).*

13. This Instrument comes into force on June 9, 2023.