

*Note: [09 Jun 2023] – Amendments to ASC Rule 45-511 arising from NI 13-103. Refer to Schedule 2 of the ASC Notice dated 30 May 2023.*

**AMENDMENTS TO  
ALBERTA SECURITIES COMMISSION RULE 45-511 LOCAL PROSPECTUS  
EXEMPTIONS AND RELATED REQUIREMENTS**

- 1. *Alberta Securities Commission Rule 45-511 Local Prospectus Exemptions and Related Requirements is amended by this Instrument.***
- 2. *Subparagraph 3.4(2)(b)(ii) is replaced by the following:***
  - (ii) file with the Commission the offering memorandum, and any amended offering memorandum, on or before the 10th day after the distribution under the offering memorandum or amended offering memorandum..
- 3. *Section 3.5 is amended by replacing “Alberta Securities Commission” with “Commission”.***
- 4. This Instrument comes into force on June 9, 2023.**