

ALBERTA SECURITIES COMMISSION

VARIATION OF BLANKET ORDER 45-538

Citation: Re Self-Certified Investor Prospectus Exemption, 2024 ABASC 46 Date: 20240318

1. *Blanket Order 45-538 Self-Certified Investor Prospectus Exemption is varied by this Variation Order.*
2. *The Effective date and expiry date is varied by replacing "This Blanket Order is varied effective July 28, 2022 and expires on April 1, 2024" with "This Blanket Order is varied effective April 1, 2024".*
3. *In Annex 2, Part A, in the table, replacing the text in the fourth row with the following:*

The investor is a trust, established by an Accredited Investor or an individual that meets the Qualifying Criteria as set out in the attached Schedule A (the **Settlor**), for the benefit of the Settlor's family members of which a majority of the trustees are Accredited Investors or meet the Qualifying Criteria as set out in Schedule A, and all of the beneficiaries are the Settlor's spouse, former spouse of the Settlor or a parent, grandparent, brother, sister, child or grandchild of that Settlor, of that Settlor's spouse or of that Settlor's former spouse..
4. This Variation Order comes into force on April 1, 2024.

For the Commission:

"original signed by"

Tom Cotter
Vice-Chair

"original signed by"

Kari Horn
Vice-Chair